

2018  
**Boulder Junction**  
Community Foundation  
annual report



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## MISSION

TO PRESERVE AND ENHANCE BOULDER JUNCTION FOR PRESENT AND FUTURE GENERATIONS.

## VISION

TO STRENGTHEN COMMUNITY, DEVELOP RESOURCES, AND ENRICH QUALITY OF LIFE.

## GOALS

Target Endowment Fund goal to raise \$1,000,000 to allow giving \$50,000 back to the community each and every year....Forever.

Increase public awareness and build relationships.

Foster community endeavors through grant distributions.

Provide professional stewardship of financial and leadership resources.

## From the Board President

Dear Friends,

As a Boulder Junction Community Foundation donor, we hope you feel a great sense of pride when reading this annual report. Building upon the generosity of our donors, past and present, in 2018, we celebrated the significant accomplishment of nearly reaching \$300,000 in the Endowment Fund.

The mission of our Foundation is to enhance and preserve Boulder Junction for present and future generations. That's a BIG mission, but one the Board of Directors is committed to and passionate about.

Since the Boulder Junction Community Foundation was incorporated in 2010 the following achievements have been reached:

- Achieved classification as a public charity under section 501(c)(3) of the Internal Revenue Code. The Foundation is qualified to receive a variety of tax deductible contributions to the extent allowed by law.
- Established a Restricted Endowment Fund to facilitate our mission efforts.
- Invested in the Boulder Junction community for the following projects: Boulder Junction Community Center, Boulder Junction Library, Ball Diamond, Boulder Junction Fire Department, Boulder Junction Chamber of Commerce, the musical arts, bike trail enhancements, and downtown beautification projects.

With everyone in our community working together the Boulder Junction Community Foundation is almost a third of the way to the lofty goal:

To raise \$1 Million Dollars in our Restricted Endowment Fund so we can give \$50,000 back EACH and EVERY year...FOREVER.

Working within our community, we want to be able to provide things using the Restricted Endowment Fund that we would otherwise not be able to afford as a community: programs, events, parks, buildings, equipment, signs, trails, unique opportunities... the possibilities are endless.

Thank you for your commitment, and for choosing the Boulder Junction Community Foundation to help Boulder Junction grow and thrive now and for future generations.

Special thanks go out to our dedicated board members, board consultants, and committee volunteers from the very beginning as an organization to the present day. YOU make it happen. I am proud to be a part of this GREAT group of friends and neighbors. Thank you!

PLEASE take a moment to review the information in this packet for specifics on our FOUNDERS CIRCLE and LEGACY CIRCLE programs and how we will strive to accomplish this important goal. If you are not yet a donor, we sincerely hope you will join us on our journey to provide a lasting legacy for all who love Boulder Junction.

Thank you for your thoughtful consideration.

John Altschwager, President

## SHAPING OUR COMMUNITY FOREVER

Our Founders Circle and Legacy Circle donors are individuals, organizations, and foundations who believe in our mission, share its ideals, and ensure our community work in the future.

### FOUNDERS CIRCLE

Our Founders Circle honors the individuals, organizations, and foundations that have supported the Boulder Junction Community Foundation with cumulative gifts of \$10,000 or more, starting with donations received since our inception on October 10, 2010. When a donor reaches (or pledges) a sum of \$10,000, they will be listed in perpetuity in our publications.

#### Benefactor \$50,000+

Anonymous

Robert & Diane Jenkins

Friends of the Boulder Junction Library  
Dairymen's Inc.

#### Visionary \$25,000+

Ron & Judy Nordlof

#### Patron \$10,000+

Tom & Sally Basting Sr.

Boulder Junction Lions

Jonathan Dobbs & Jacqueline Pruitt

Milton Henrichs

Hoag Family Charitable Foundation

Linda & Donald Jenner

Don & Leslie Johnson

Lang Family & Woods of Boulder Junction

Janet Oppenheimer

James & Bonnie Schwartzburg

Elizabeth & Richard Uihlein

Mary & Greg Van Grinsven

Quentin & Dorothy Willems

### LEGACY CIRCLE

The Legacy Circle celebrates donors who thoughtfully designate the Boulder Junction Community Foundation Restricted Endowment Fund as a beneficiary in their estate planning for the betterment of the Boulder Junction community. We recommend that you contact your financial advisor to discuss the benefits of including the Boulder Junction Community Foundation in your estate plans.

#### Legacy Circle Members

Tom Basting Sr.

Mary Van Grinsven

## WAYS TO GIVE

### CHOOSE THE WAY TO MAKE A DIFFERENCE

The Boulder Junction Community Foundation is a nonprofit 501(c)(3) organization created by and for residents and visitors of Boulder Junction. Founded in 2010, our mission is to preserve and enhance Boulder Junction for present and future generations. We accomplish this by responsibly seeking, managing, and distributing endowment funds created by charitable gifts. The Foundation offers a variety of giving and fund options to accommodate your favorite project or program. Whichever you choose, you will have the satisfaction of knowing that your gift, large or small, will benefit your community today, tomorrow, and always. We recommend that you contact your financial advisor to discuss the benefits of including the Boulder Junction Community Foundation in your tax and estate plans, as your legacy.

### GIVING OPTIONS

**Outright Gifts** of cash, stocks, bonds, or other assets are the easiest and most convenient way to donate. Your charitable gift qualifies for the maximum tax advantage allowed by law.

**Gift of Life Insurance or Retirement Plan Beneficiary** enables you to name the Boulder Junction Community Foundation as beneficiary with tax benefits that you can enjoy during your lifetime.

**Bequest by Will** by naming the Boulder Junction Community Foundation as a beneficiary in your will. You can make a gift of beneficiary, with possible tax benefits that you can enjoy during your lifetime.

**Charitable Gift Annuity** enables you to make a gift of cash or property to the Foundation now, get immediate tax benefits, and ensure that you or a loved one receive fixed quarterly or annual income payments for life.

### Board of Directors

John Altschwager, President

Barbara Douglas-Johnson, Vice President

Mary Van Grinsven, Secretary

Gary Plouff, Treasurer 2017-2018

Jennifer Engstad-Heitz, Co-Treasurer

Michelle Mauzer, Co-Treasurer

Susan Govier

Grant Herman 2017-2018

Craig Mason

Beth Rondello

Parker Sterner 2017-2018

Adam Zogata

### Committees & Chairs

Finance – Gary Plouff

Fundraising – Parker Sterner

Grants – Mary Van Grinsven

Publicity & Community Relations – Barbara Douglas-Johnson



# TYPES OF FUNDS

**Restricted Endowment Fund** is managed, invested, and kept in perpetuity to provide earnings for the benefit of charitable causes in Boulder Junction. The fund is held and managed by the Community Foundation of North Central Wisconsin. Grants are available annually through this fund to enhance Boulder Junction for present and future generations. Our goal is to raise \$1,000,000 in this fund to enable the Foundation to give \$50,000 back to the community each year...forever.

**Community Enhancement Funds** are managed and kept at our local bank to provide grants on an as needed basis for the benefit of charitable causes in Boulder Junction. These funds include: Arts & Culture Fund, Bike Trail Fund, Town Flower Fund, and Greatest Needs Fund.

## GRANT GUIDELINES

### What We Support

- The Foundation is dedicated to supporting innovative ideas for:
- Projects that enhance the quality of life for Boulder Junction's citizens and visitors.
- Projects that support human services, education, health and recreation, arts and culture, the environment and community development.
- Projects involving nonprofits that strengthen and enhance the Boulder Junction community.
- Projects that protect those characteristics of our community that are so loved.

### Who may apply?

The Foundation welcomes grant requests from organized groups throughout the Boulder Junction area, including:

- Charitable organizations classified as 501(c)(3) under the Internal Revenue Code
- Local units of state or national organizations, and independent nonprofit organizations
- Schools, governmental units and religious institutions providing programs benefiting the public at large

### Grant Guidelines

Project Eligibility:

1. The project addresses unmet needs within the Town of Boulder Junction that are consistent with the charitable purposes of the BJCF. The project clearly falls within BJCF's mission.
2. The project is consistent with the mission and purposes of the organization applying for the grant.
3. The applicant organization has provided evidence satisfactory to the Board of Directors that it has the financial capacity and the ability to complete the project and, if applicable, provide for its long-term management and maintenance.
4. The project can be completed within two years of the grant approval date.
5. If a project is a phase or component of a larger project, the component is usable or functional in and of itself.
6. The project does not meet any of the criteria of Ineligible projects and project costs under Bylaw X of the BJCF Bylaws. Bylaws available at [boulderjunction.org](http://boulderjunction.org).

The Boulder Junction Community Foundation seeks to promote respect for all people. We do not discriminate on the basis of race, color, religion, gender, national origin, ancestry, age, medical condition, disability, veteran status, marital status, sexual orientation or any other characteristic protected by law; we expect grant applicants to hold similar standards.

# 2018 COMMUNITY GRANTS

## Boulder Junction Chamber of Commerce Music on Main Street

The Boulder Junction Chamber of Commerce was awarded two grants. A grant of \$400 helped fund artists performing at the weekly summer music series. The series hosts eight Wednesday evening performances in June, July, and August. The Foundation also awarded a grant in the amount of \$750 which helped fund the color LED lighting on the Music on Main Street stage. The lighting is a great addition, helping artists who perform and adding ambiance to the performance during the evening. Both grants as well as individual and business donations help to support this event which is now in its 11<sup>th</sup> season.



## Boulder Junction Public Library Children's Summer Reading Program

The Boulder Junction Public Library was awarded a \$450 grant to purchase reading incentive prizes for the Children's Summer Reading Program grand prize raffle drawing. Boulder Junction Public Library's "Libraries Rock" summer reading program laid the groundwork for children to become lifelong readers and learners. Each week 30-40 children participated.

Special program activities included a presentation about animal habitats with a naturalist from the North Lakeland Discovery Center, a visit from Colossal Fossils natural history program, and many other fun and educational games, activities and crafts. The program wrapped up with a dance party, prize awards, and ice cream. The Boulder Junction Community Foundation is a proud supporter of this annual program.



## Town of Boulder Junction Flower Baskets on Main Street

A \$750 grant was awarded to beautify Boulder Junction with fresh flower baskets through a donation directed specifically by a donor.



"We are extremely fortunate to have the support of the Boulder Junction Community Foundation in our community. The live music on Wednesday evenings continues to be a popular draw for both residents and visitors."  
— Theresa Smith, Executive Director, Boulder Junction Chamber of Commerce



We gratefully acknowledge the donors who generously gave back to Boulder Junction through the Boulder Junction Community Foundation in 2018:

Anonymous (11)  
John & Joanne Ader  
Jim & Deb Ader  
John & Marilynne Albrecht  
Col. John Aldridge  
John & Sue Altschwager  
Amazon Smile Program  
Dennis & Lori Aukstik  
Margee & Matt Bagley  
Barbara & Lyle Bakker  
Ted & Patty Balistreri  
Bill Baptist  
Tom & Sally Basting Sr.  
Troy & Jennifer Beda  
Boulder Junction Lions  
Bruce & Cathy Bohren  
Robert & Kathleen Bolanowski  
Craig & Mary Jo Boyd  
Mike Brubaker  
Robert & Patti Buenz  
Julie Burchett  
Dick & Chris Calder  
Bob & Kathy Carter  
Tom & Leslie Cervenka  
Steve & Lisa Coon  
Tim & Pam Cooper  
Copeland Family  
Michael Cronin  
Kent & Maureen Dahlgren  
Dairymen's Inc.  
William B. & Anne T. Daley  
Scott & Kim Davis  
Kip & Michelle Decker  
Jackie Densing  
Brian & Anne Derber  
Mary Devine  
Dinardo Family  
Douglas & Susan Dobes  
Meg & Dan Donoghue  
John & Emily Douglass  
Jeff & Jennifer Evenson  
Mark & Gerri Faustich  
William & Susan Fehlandt  
Jim & Anne Ferguson  
Valentin Fernandez  
Juli & Lee Fischer  
Jim & Susan Fragassi  
HR Fuller  
Michael & Karen Funk  
Leslie Gauberti  
Lloyd & Judy Giles  
Raymond & Carol Glatch

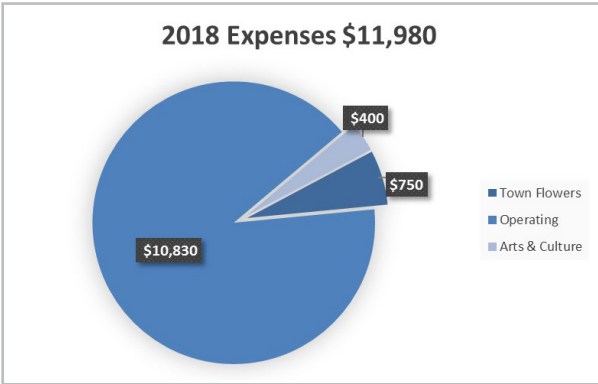
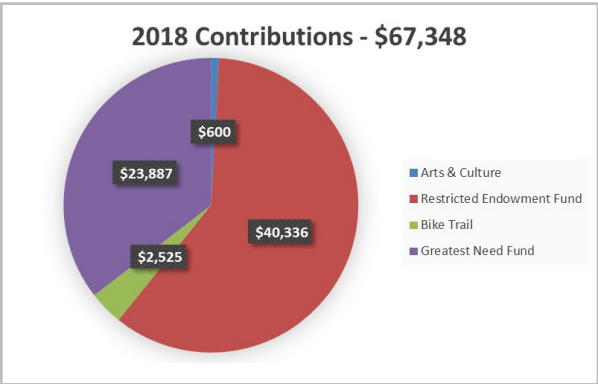
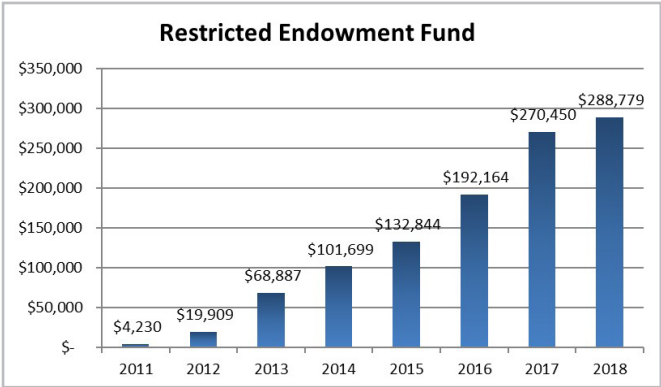
Jerry & Judy Graff  
Gil & Irene Gravelle  
Patrick Green in memory of Mickey & Katie Green  
Carl Greer  
Michael & Evelyn Grosberg  
Marylyne Haag  
Ken & Kate Hanni  
Hartung Brothers Inc.  
Joe & Jennifer Heitz  
Robert Hellyer  
Grant Herman & Gail Green  
Mark & Lisa Hilgendorf  
Al & Julie Hillery  
Dr. & Mrs Brent Holleran  
James & Anita Hornbrook  
Jay & Cathy Huff  
Brad Javenkoski  
Bill & Doreen Jelenchick  
Robert & Diane Jenkins  
Dan & Leslie Johnson  
Eric Johnson & Barbara Douglas-Johnson  
Erv Keller & Sue Kowbel-Keller  
Jim & Maria Kelly  
Mirrel Kephart  
Susan Kern  
Kimberly Clark Foundation  
Robert Klauer  
Gene & Carol Klisnick  
William & Gordonna Komassa  
Barbara Konopacki  
Julie & Mark Kulinski  
Barbara Lach  
Lang Family Foundation  
Ron & Diane Leafblad  
Long & Company Inc.  
Bill Madsen  
Larry & Sharon Maholland  
Carol Malmgren  
Barry & Pam Manix  
Duane & Joyce Marquardt  
Craig & Jane Mason  
Michelle & Joe Mauzer  
McCormack Family  
Mary & Rick McCune  
Tom & Mary McDermott  
Jack & Mary Melrose  
Bonnie Lee Menke  
James Merkowitz  
Bernard Miller  
Gene & Rita Miller  
Sara Muender



John & Judy Mundy Jr.  
Diane Muri  
Dale & Debi Nelson  
Glenn G. Nemec  
William & Susan Niemuth  
Northern Wealth Management LLC  
Richard & Debra Olsen  
Mr. & Mrs. Peter Olson  
Janet Oppenheimer  
Dave Osborn  
Don & Lois Osborn  
Marjorie Palmer  
Kenneth & Sharon Perry  
Richard & Carol Phillips  
Gary & Barbara Plouff  
Paula Pomainville  
Barbara & John Post  
Fred & Sally Rathke  
Pete & Beth Rondello  
Cathy & Henry Royer  
Roger & Penny Samuelson  
Sarah Schumacher  
Steve & Roxanne Sharp  
Dawn & Greg Shaw  
Craig & Janet Shoemaker  
Theresa & David Smith  
William & Bonnie Spear  
Sandy & Parker Sterner  
William & Donna Steuer  
Dan & Ann Trapp  
Trout Lake Enterprises-Coontail Market  
Elizabeth & Richard Uihlein  
Mary & Greg Van Grinsven  
Herman & Lauren Vandenberg  
Ann Vanderbyl  
Ron & Diane Vogel  
Joe Voypick  
Christian Wangaard  
Peter & Jody Wardle  
Gregory & Diane Whiffen  
White Birch Village LLC  
Barb & Ken Wiesner  
Terry Winter  
Rob & Emily Wixson  
Paul Young  
Ron Youngbauer  
Janet Zamrazil  
Don Zander  
Adam & Jamie Lei Zogata  
John Zucco

## Financials

The Boulder Junction Community Foundation is a 501(c)(3). The Finance Committee and Board of Directors monitor and review the investment management services provided by the Community Foundation of North Central Wisconsin in managing the Boulder Junction Community Foundation Endowment Fund. In 2018, as approved by the Board of Directors, \$40,336 was contributed to the Restricted Endowment Fund, bringing our Fund total at the end of the year to \$288,779. Community Enhancement Funds (Arts & Culture Fund, Bike Trail Fund, Town Flower Fund, and Greatest Needs Fund) are managed directly by the Board of Directors and held at Huntington Bank in Boulder Junction. At the recommendation of the Foundation's Financial Advisor, Mark Hilgendorf, for the second year, \$2,000 was contributed to our Reserve fund, bringing the year-end balance to \$4,308. Annual contributions of \$2,000 or more are planned to continue until the fund balance is equal to two (2) years of Operating Expenses. Grants totaling \$2,300 were awarded. Our auditors were Peterson Metz, Ltd.



## VOLUNTEER OPPORTUNITIES

Do you want to do something that is satisfying and of great service to your community? Become a Boulder Junction Community Foundation volunteer! Volunteers are needed on committees and at events.

For more information on available volunteer opportunities, please contact John Altschwager at 715.892.4898 or [info@boulderjunctioncf.org](mailto:info@boulderjunctioncf.org).





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[info@boulderjunctioncf.org](mailto:info@boulderjunctioncf.org)  
715-892-4898



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Thank you, Michael & Marshia Crowley!