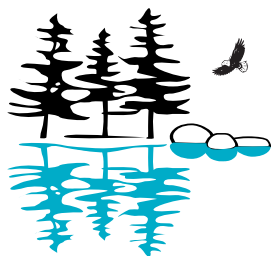




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# Boulder Junction

Community Foundation

annual report



# Boulder Junction Community Foundation

P.O. Box 675 | Boulder Junction, WI 54512 | 715-892-4898  
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## MISSION

TO PRESERVE AND ENHANCE BOULDER  
JUNCTION FOR PRESENT AND FUTURE  
GENERATIONS.

## VISION

TO STRENGTHEN COMMUNITY, DEVELOP  
RESOURCES, AND ENRICH QUALITY OF LIFE.

## GOALS

Target Endowment Fund goal to raise  
\$1,000,000 to allow giving back \$50,000 to the  
community each and every year....Forever.

Increase public awareness and build  
relationships.

Foster community endeavors through grant  
distributions.

Provide professional stewardship of financial  
and leadership resources.

BJCF is a 501(c)(3) federal tax exempt organization

## From the Board President

Dear Friends and Neighbors,

I think you would all agree, living and working in Boulder Junction is special for all of us. Visiting our downtown area isn't just for supplies, groceries and a post office trip. Our quick run to town becomes more of a social outing to see friends, neighbors and the many smiling faces of our town's businesses. We are all part of the heart and soul of Boulder Junction.

All of us serving on the Boulder Junction Community Foundation board and committees are beaming with town pride – it's why we agreed to serve. The mission of our Foundation is to enhance and preserve Boulder Junction for present and future generations. That's a BIG mission, but one we are very passionate about.

The Boulder Junction Community Foundation was incorporated in 2010 and in 2011 obtained its federal income tax exemption under section 501(c)(3) of the Internal Revenue Code.

- Classified as a public charity, the Foundation is qualified to receive a variety of tax deductible contributions to the extent allowed by law.
- We established a Restricted Endowment Fund to facilitate our mission efforts.
- Starting December 2012 to the present, we have focused our efforts on assisting the town in raising funds for our new Community Center, Library, Ball Diamond, Fire Department, Chamber of Commerce, and Downtown beautification projects.

The time has come for us to focus our efforts on our own mission and to build our Restricted Endowment Fund so we CAN play an important role in preserving our traditions, improving our town and providing exciting new opportunities for Boulder Junction for many years to come. To do this, we need your help to reach our lofty goal:

To raise \$1 Million Dollars in our Restricted Endowment Fund  
so we can give back \$50,000  
**EACH and EVERY year...FOREVER.**

Can you imagine how much this could help Boulder Junction grow and thrive now and for the future generations? It would be truly amazing! Working within our community, we want to be able to provide opportunities using the Restricted Endowment Fund that would otherwise not be affordable as a community: programs, events, parks, buildings, equipment, signs, trails, unique opportunities... the possibilities are endless.

I would like to take this opportunity to thank Grant Herman for his excellent leadership of the Foundation in 2017 and also Dave Osborn for his 5 years of dedicated service. I look forward to continue leading this great organization as I begin my presidency.

PLEASE take a moment to review the information in this packet for specifics on our FOUNDERS CIRCLE and LEGACY CIRCLE programs and how we will strive to accomplish this important goal. We sincerely hope you will join us on our journey to provide a lasting legacy for all who love Boulder Junction --this year, next year and for many years to come.

Thank you for your thoughtful consideration.

John Altschwager, President

# SHAPING OUR COMMUNITY FOREVER

Our Founders Circle and Legacy Circle donors are individuals, organizations, and Foundations who believe in our mission, share its ideals, and to ensure our community work in the future.

## FOUNDERS CIRCLE

Our Founders Circle honors the individuals, organizations, and Foundations that have supported the Boulder Junction Community Foundation with cumulative gifts of \$10,000 or more, starting with donations received since our inception on October 10, 2010. When a donor reaches (or pledges) a sum of \$10,000, they will be listed in perpetuity in our publications.

### Benefactor \$50,000+

Robert & Diane Jenkins  
Friends of the Boulder Junction Library  
Dairymen's, Inc.

### Visionary \$25,000+

Anonymous (2)  
Ron & Judy Nordlof

### Patron \$10,000+

Boulder Junction Lions  
Jonathan Dobbs & Jacqueline Pruitt  
Milton Henrichs  
Hoag Family Charitable Foundation  
Linda & Donald Jenner  
Dan & Leslie Johnson  
Lang Family & Woods of Boulder Junction  
Janet Oppenheimer  
James & Bonnie Schwartzburg  
Mary & Greg Van Grinsven  
Quentin & Dorothy Willems

## LEGACY CIRCLE

The Legacy Circle celebrates donors who thoughtfully designate the Boulder Junction Community Foundation Restricted Endowment Fund as a beneficiary in their estate planning for the betterment of the Boulder Junction community. We recommend that you contact your financial advisor to discuss the benefits of including the Boulder Junction Community Foundation in your estate plans.

### Legacy Circle Members

Tom Basting, Sr.  
Mary Van Grinsven

## WAYS TO GIVE

### CHOOSE THE WAY TO MAKE A DIFFERENCE

The Boulder Junction Community Foundation is a nonprofit 501(c)(3) organization created by and for residents and visitors of Boulder Junction. Founded in 2010, our mission is to preserve and enhance Boulder Junction for present and future generations. We accomplish this by responsibly asking, managing, and distributing endowment funds created by charitable gifts. The Foundation offers a variety of giving and fund options to accommodate your favorite project or program. Whichever you choose, you will have the satisfaction of knowing that your gift, large or small, will benefit your community today, tomorrow, and always. We recommend that you contact your financial advisor to discuss the benefits of including the Boulder Junction Community Foundation in your tax and estate plans. It's your legacy.

### GIVING OPTIONS

**Outright Gifts** of cash, stocks, bonds, or other assets are the easiest and most convenient way to donate. Your charitable gift qualifies for the maximum tax advantage allowed by law.

**Gift of Life Insurance or Retirement Plan Beneficiary** enables you to name the Boulder Junction Community Foundation as beneficiary with tax benefits that you can enjoy during your lifetime.

**Bequest by Will** by naming the Boulder Junction Community Foundation as your beneficiary in your will. You can make a gift of beneficiary, with tax benefits that you can enjoy during your lifetime.

**Charitable Gift Annuity** enables you to make a gift of cash or property to the Foundation now, get immediate tax benefits, and ensure that you or a loved one receive fixed quarterly or annual income payments for life.

**Charitable Remainder Trust** enables you to place cash or property in a trust that pays annual income to you, or another named beneficiary, for life. After your death, the remainder of the trust transfers to the Foundation and is placed into the charitable fund you have selected. You receive income tax benefits in the year you establish your trust.

**Charitable Lead Trust** allows you to place cash or property into a trust that pays a fixed amount to the Foundation for a specified number of years. Once this period ends, the assets held by the trust are transferred to the beneficiaries you name. In some cases, you receive a substantial reduction in federal gift and estate taxes.

# TYPES OF FUNDS

**Restricted Endowment Fund** is managed, invested, and kept in perpetuity to provide earnings for the benefit of charitable causes in Boulder Junction. The fund is held and managed by the Community Foundation of North Central Wisconsin. Grants are available annually through this fund to enhance Boulder Junction for present and future generations. Our goal is to raise \$1,000,000 in this fund to enable the Foundation to give back \$50,000 to the community each year...forever.

**Community Enhancement Funds** are managed and kept at our local bank to provide grants on an as needed basis for the benefit of charitable causes in Boulder Junction. These funds include: Arts & Culture Fund, Bike Trail Fund, and Greatest Needs Fund.

## GRANT GUIDELINES

### What We Support

- The Foundation is dedicated to supporting innovative ideas for:
- Projects that enhance the quality of life for Boulder Junction's citizens and visitors.
- Projects that support human services, education, health and recreation, arts and culture, the environment and community development.
- Projects involving nonprofits that strengthen and enhance the Boulder Junction community.
- Projects that protect those characteristics of our community that are so loved.

### Who may apply?

The Foundation welcomes grant requests from organized groups throughout the Boulder Junction area, including:

- Charitable organizations classified as 501(c)(3) under the Internal Revenue Code
- Local units of state or national organizations, and independent nonprofit organizations
- Schools, governmental units and religious institutions providing programs benefiting the public at large

### Grant Guidelines

Project Eligibility:

1. The project addresses unmet needs within the Town of Boulder Junction that are consistent with the charitable purposes of the BJCF. The project clearly falls within BJCF's mission.
2. The project is consistent with the mission and purposes of the organization applying for the grant.
3. The applicant organization has provided evidence satisfactory to the Board of Directors that it has the financial capacity and the ability to complete the project and, if applicable, provide for its long-term management and maintenance.
4. The project can be completed within two years of the grant approval date.
5. If a project is a phase or component of a larger project, the component is usable or functional in and of itself.
6. The project does not meet any of the criteria of Ineligible projects and project costs under Bylaw X of the BJCF Bylaws. Bylaws available at [boulderjunction.org](http://boulderjunction.org).

The Boulder Junction Community Foundation seeks to promote respect for all people. We do not discriminate on the basis of race, color, religion, gender, national origin, ancestry, age, medical condition, disability, veteran status, marital status, sexual orientation or any other characteristic protected by law; we expect grant applicants to hold similar standards.



## 2017 COMMUNITY GRANTS

Since our inception in 2010, grants have funded community initiatives for arts and culture, education, health and wellness, and community resources for preserving and enhancing Boulder Junction for present and future generations. Grants totaling \$7900 were awarded in 2017:

### Boulder Junction Chamber of Commerce Music on Main Street

A \$400 grant was awarded to help support the funding of artists performing at the weekly summer music series. Another grant of \$1500 helped fund the building of a new stage used for Music on Main Street. The stage is a much-needed addition to this event, providing shelter from the elements for the artists who perform. The pine trees behind it are a beautiful back-drop. Individual and business donations as well as the Foundation grants helped to support this event which is now in its 10th season.

“

The Chamber truly appreciated the Foundation awarding them two (2) grants in 2017 to enhance the summer music program. Over 1,000 people turned out in 2017 to enjoy these popular events. The music heard throughout downtown offers a great atmosphere to our community.  
- Theresa Smith, Chamber Director

”



### Town of Boulder Junction - Bike Trail Enhancement

The Boulder Junction Community Foundation accepted a donation from the Boulder Junction Bike Trail Up-Shift Group in 2016 and in turn awarded grants to the Town of Boulder Junction in 2016 and 2017 totaling \$4400. The grants were used to install two fixtations in 2017 located along the Boulder Junction legs of the 45-mile Heart of Vilas County Paved Bike Trail System at the intersections of Hwy H/Hwy K and Hwy M/Hwy N. A fixtation is an outdoor bike stand with several bike tools and a tire pump built into it. These fixtations can accommodate two bicycles at the same time.



### Boulder Junction Public Library

A \$450 grant was awarded to purchase Lego sets for the Children's Summer Reading Program awards. Boulder Junction Public Library's "Build a Better World" summer reading program lays the groundwork for children to become lifelong readers and learners.



### Boulder Junction Volunteer Fire Department

A \$500 grant was awarded to enhance the annual Chicken BBQ dinner with games and entertainment for the entire community to enjoy.



We gratefully acknowledge the donors who generously gave back to Boulder Junction through the Boulder Junction Community Foundation in 2017:

Anonymous  
 Achilles Foot & Ankle Clinic  
 Jim & Deb Ader  
 John & Joanne Ader  
 Susan & John Altschwager  
 Amazon Smile Program  
 Aspirus Clinics  
 Dennis & Lori Aukstik  
 William & Gail Baar  
 Badger Heating & Air Conditioning, Inc.  
 Salvatore & Patricia Balistreri  
 Bill Baptist  
 Thomas & Sally Basting  
 Barbara Boston  
 Boulder Junction Trading Co., LLC  
 Craig & Mary Jo Boyd  
 Mike Brubaker  
 Richard Calder  
 Century 21 Pierce Real Estate  
 Toni Corrao  
 Kenneth Crisler  
 Michael Cronin  
 Dairymen's  
 Bill & Anne Daley  
 Kip & Michelle Decker  
 Brian & Anne Derber  
 Mary & Robert Devine  
 Jonathan Dobbs & Jacqueline Pruitt  
 Margaret Donoghue  
 Mike & Kay Douglas  
 John & Emily Douglass  
 Mark & Gerri Faustich  
 William & Susan Fehlandt  
 Jim & Anne Ferguson  
 Valentin Fernandez Jr.  
 Juli & Lee Fischer  
 Michael & Karen Funk  
 Lloyd & Judith Giles  
 Gooch's A-1 Bar & Grill  
 Jerry & Judy Graff  
 Graham Family Fund  
 Gil & Irene Gravelle  
 Carl Greer  
 Michael & Evelyn Grosberg  
 David & Gina Heck  
 Grant Herman & Gail Green  
 Mark & Lisa Hilgendorf  
 Allen & Julie Hillery

Kathy Holubar  
 James & Anita Hornbrook  
 Huntington Bank  
 Mike & Sue Innes  
 Island City Dray, Inc.  
 Bradley Javenkoski  
 Bill & Doreen Jelenchick  
 Robert & Diane Jenkins  
 Jet Printers, LLC  
 Jim Tait Real Estate  
 Dan & Leslie Johnson  
 Ervin & Susan Keller  
 Susan Kern  
 Robert & Judy Klauer  
 Gene & Carol Klisnick  
 William & Gordonna Komassa  
 Barbara Konopacki  
 Mark & Julie Kulinski  
 Barbara Lach  
 Lang Family & Woods of Boulder Junction  
 Ron & Diane Leafblad  
 Liesen & Pinzl, DDS  
 David & Connie Little  
 Little Lakes Canoe & Guide Service  
 Jeff Long  
 Jeff & Sherry Lucas  
 Larry & Sharon Maholland  
 Dennis & Mary Majewski  
 Carol Malmgren  
 Barry & Pamela Manix  
 Lt Col Allen & Mary Manteuffel  
 Duane & Joyce Marquardt  
 Craig & Jane Mason  
 Krista Maurer  
 Michelle & Joe Mauzer  
 Tom & Mary McDermott  
 Jack & Mary Melrose  
 Bonnie Menke  
 James Merkowitz  
 Bernard Miller  
 Eugene & Rita Miller  
 Jake & Connie Moelk  
 Moondeer & Friends Gallery  
 John Jr. & Judy Mundy  
 Diane Muri  
 Muskyland Sales & Service  
 Dale & Debi Nelson

William & Susan Niemuth  
 Northwood Pines Storage  
 John Nurre  
 Richard & Debra Olsen  
 Janet Oppenheimer  
 Dave Osborn  
 Don & Lois Osborn  
 Our Wisconsin Magazine  
 Marjorie Palmer  
 Peeplelures  
 Kenneth & Sharon Perry  
 Gary & Barbara Plouff  
 Paula Pomainville  
 John & Barbara Post, MD  
 Robert & Judy Prentiss  
 Fred & Sally Rathke  
 Dennis & Christine Reuss  
 Roger & Penny Samuelson  
 Sauter Builders, Inc.  
 Richard & Elizabeth Schreuder  
 James & Bonnie Schwartzburg  
 Dawn Shaw  
 Theresa & David Smith  
 William & Bonnie Spear  
 Parker & Sandy Sterner  
 Suds Development, LLC  
 Rhonda & Michael Sybeldon  
 Tallroth Realty  
 Trout Lake Enterprises, Inc.  
 Elizabeth & Richard Uihlein  
 Valley Apparel Promotions, LLC  
 Mary & Greg Van Grinsven  
 Robert & Mary Vogel  
 Ronald & Diane Vogel  
 Joseph Voypick  
 Robert & Annette Walczyk  
 Peter & Jody Wardle  
 Gregory & Diane Whiffen  
 Linda Whitt  
 Barb & Ken Wiesner  
 Gerald Williams  
 Terry Winter  
 Rob & Emily Wixon  
 Janet Zamrazil  
 Don Zander  
 Adam & Jamie Lei Zogata

## 2017 Colorama Dinner

The Colorama Dinner is a Boulder Junction community event to benefit the Foundation. Its success is made possible through the generosity of community members and volunteers who donate their time, talent and treasure. The North Lakeland School 8th graders received a stipend of \$650 for their service at the event, which helped support their efforts to raise funds for a school trip. Heartfelt thanks to all contributors!

## In-kind Donors

Boulder Junction Chamber of Commerce  
Camp Manito-wish YMCA  
Dairymen's, Inc.  
Ice Shanty  
Mad Dog Jakes  
Winkler's Greenhouse  
Peepelures  
Reinhart Food Service  
All Door & Raffle Prize Donors

## Volunteer Organizations

Boulder Junction Lioness  
Boulder Junction Lions  
Boulder Junction Volunteer Fire Dept. & EMS

## Dinner Sponsors

### Tier I (\$1,000)

Boulder Junction Trading Company  
Coontail Market, Steve & Lisa Coon  
Jeff Long Real Estate – Century 21  
Reuss Construction; Dennis & Chris Reuss

### Tier II (\$500)

Huntington Bank  
Jet Printers LLC, Jim & Bonnie Schwartzburg  
Jim Tait Real Estate  
Liesen & Pinzl Dentistry

### Tier III (\$250)

Aspirus Woodruff Clinic  
Badger Heating & Air Conditioning, Inc.,  
Chad Petrowski  
Dr. Mindy Wolf, Podiatrist  
Gooch's A-One Bar  
Little Lakes Canoe Restoration & Guide  
Service, Dave Osborn  
Moondeer and Friends Gallery  
Muskyland Sales and Services, LLC  
Northwood Pine Storage, LLC  
Our Wisconsin Magazine  
Peepelures  
Sauter Builders, Inc.  
Tallroth Realty  
Valley Apparel & Promotions  
Walleye Bob's Laundromat, SUD's  
Development, LLC  
Bob & Annette Walczyk

“

Besides supporting and patronizing the local businesses, we view contributing to the Boulder Junction Community Foundation as an important way that we can give back a little something to a place that has given us so much pleasure over the last twenty-eight years of our married life. As members of the Foundation's Founders Circle, it is our way of demonstrating that this little town in the heart of Vilas County is truly our home and we are so fortunate to be a part of it.

- Leslie and Dan Johnson

”



“

We support the Foundation because our family has worshiped, shopped and had fun in Boulder Junction for more than 100 years and we want to see the town continue to prosper.

- Bob and Judy Prentiss

”









“

If one was to ask me for an example of what makes Boulder Junction the special community that it is, I only have to point to the work of the Boulder Junction Community Foundation. The Boulder Junction Community Foundation represents the linchpin that binds us all together.

-Bob Vogel

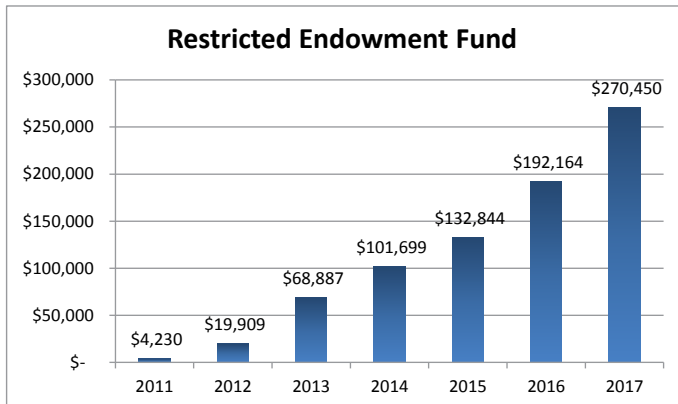
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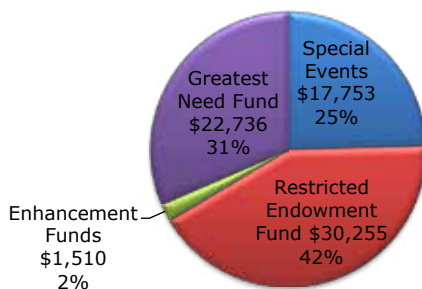


# Financials

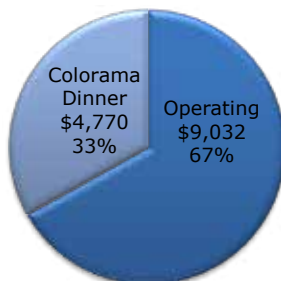
The Boulder Junction Community Foundation is a 501(c)(3). The Finance Committee and Board of Directors monitor and review the investment management services provided by the Community Foundation of North Central Wisconsin in managing the Boulder Junction Community Foundation Endowment Fund. In 2017, as approved by the Board of Directors, \$53,615 was contributed to the Restricted Endowment Fund; \$30,255 were contributions from donors, and \$23,360 coming from net proceeds of Foundation events and sponsorships. Community Enhancement Funds (Arts & Culture Fund, Bike Trail Fund, and Greatest Needs Fund) are managed directly by the board of directors and held at Huntington Bank in Boulder Junction. At the recommendation of the Foundation's financial advisor, Mark Hilgendorf, \$2,308 was contributed to create a Reserve Fund. Annual contributions to the Reserve Fund of \$2,000 or more will continue until the fund balance is equal to two years of Operating Expenses. Grants totaling \$7,900 were awarded. Auditors: Wipfli LLP



## 2017 Contributions & Event Receipts \$72,254



## 2017 Expenses \$13,802







## BOARD OF DIRECTORS/COMMITTEES

The mission of the Boulder Junction Community Foundation is to preserve and enhance Boulder Junction for present and future generations. Our mission is our guiding light, and is accomplished through the shared vision of our donors, our board of directors and committees. We are grateful to everyone listed below – and all their predecessors – for sharing their time, wisdom, and talents to ensure Boulder Junction's vitality long into the future.

### Board of Directors

John Altschwager, President 2017-2018

Grant Herman, President 2016-2017

Barbara Douglas-Johnson, Vice President

Gary Plouff, Treasurer

Mary Van Grinsven, Secretary

Michelle Mauzer

Dave Osborn

Adam Zogata

### Board Consultants

Tom Basting, Sr.

Irene Gravelle

Mark Hilgendorf

### Committees & Chairs

Colorama – Barbara Boston

Finance – Gary Plouff

Fundraising – Parker Sterner

Grants – Mary Van Grinsven

Publicity & Community Relations – Theresa Smith



I had the honor of serving on the original board of the Boulder Junction Community Foundation. After a number of years, I am pleased to see the BJCF endowment fund is growing and was able to aid in a number of projects benefiting the town of Boulder Junction. With continued support from the community, the Foundation will keep moving forward with its mission: to preserve and enhance Boulder Junction now and in the future.

- Gene Klisnick



## VOLUNTEER OPPORTUNITIES

Do you want to do something that is satisfying and of great service to your community?

Then become a Boulder Junction Community Foundation volunteer!

Volunteers are needed on committees and at events such as the Colorama Dinner.

For more information on available volunteer opportunities,

please contact John Altschwager at 715.892.4898

or [info@boulderjunctioncf.org](mailto:info@boulderjunctioncf.org).



P.O. Box 675  
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Thank you, Michael & Marshia Crowley!