



**BROKERAGE ACCOUNT INFORMATION  
YOU WILL NEED TO MAKE A STOCK DONATION  
TO THE FOUNDATION**

Donor: Give your name to the broker below

Donation: Boulder Junction Community Foundation

Specify Targeted Fund(s) if desired, or leave unspecified (see below)

Brokerage Firm: American Enterprise Investment Services

DTC: 0756 Michael Smith & Associates (Ameriprise Financial)

Address: 3241A Business Park Dr. Stevens Point, WI 54482-8837

**Please call or email Robert von Holdt to let him know you are sending a stock donation. Thank You.**

Personal Broker: Robert L. von Holdt

Email: robert.l.vonholdt@ampf.com

Telephone: 715-344-8884

Brokerage Account #: 7113 2629

**CURRENT FUNDS AVAILABLE:**

Restricted Endowment Fund  
Arts & Culture Enhancement Fund  
Bike Trail Enhancement Fund  
Greatest Needs

North Creek Loop Trail Fund  
Broadband Fund

Revised: 3/10/2021

MISSION: TO PRESERVE AND ENHANCE BOULDER JUNCTION FOR PRESENT AND FUTURE GENERATIONS.

VISION: TO STRENGTHEN COMMUNITY, DEVELOP RESOURCES, AND ENRICH QUALITY OF LIFE.