

2019
Boulder Junction
Community Foundation
annual report



Boulder Junction Community Foundation

P.O. Box 675 | Boulder Junction, WI 54512 | 715-892-4898
www.boulderjunctioncf.org | info@boulderjunctioncf.org

MISSION

TO PRESERVE AND ENHANCE BOULDER
JUNCTION FOR PRESENT AND FUTURE
GENERATIONS.

VISION

TO STRENGTHEN COMMUNITY, DEVELOP
RESOURCES, AND ENRICH QUALITY OF LIFE.

GOALS

Target Endowment Fund goal to raise
\$1,000,000 to allow giving \$50,000 back to the
community each and every year....Forever.

Increase public awareness and build
relationships.

Foster community endeavors through grant
distributions.

Provide professional stewardship of financial
and leadership resources.

BJCF is a 501(c)(3) federal tax exempt organization



Board of Directors

John Altschwager, President

Barbara Douglas-Johnson, Vice President

Mary Van Grinsven, Secretary

Nicole Wilkin, Co-Treasurer

Michelle Mauzer, Co-Treasurer

**Jennifer Engstad-Heitz, Susan Govier, Craig Mason,
Beth Rondello, Adam Zogata**

Committees

Finance

Fundraising

Grants

Publicity & Community Relations

From the Board President

Dear Friends,

As a Boulder Junction Community Foundation donor, we hope you feel a great sense of pride when reading this annual report. Building upon the generosity of our donors, past and present, in 2019, we celebrated the significant accomplishment of nearly reaching \$370,000 in the Endowment Fund.

The mission of our Foundation is to preserve and enhance Boulder Junction for present and future generations. That's a BIG mission, but one the Board of Directors is committed to and passionate about!

Since the Boulder Junction Community Foundation was incorporated in 2010, the following achievements have been reached:

- Achieved classification as a public charity under section 501(c)(3) of the Internal Revenue Code. The Foundation is qualified to receive a variety of tax deductible contributions to the extent allowed by law.
- Established a Restricted Endowment Fund to facilitate our mission efforts.
- Invested in the Boulder Junction community for the following projects: Boulder Junction Community Center, Boulder Junction Library, Ball Diamond, Boulder Junction Fire Department, Boulder Junction Chamber of Commerce, Boulder Junction Lions Club - Colorama Dinner and Lions Pavilion projects, Economic Development – broadband project, North Lakeland School, the musical arts, bike trail enhancements, and downtown beautification projects.

With everyone in our community working together the Boulder Junction Community Foundation is almost a third of the way to its lofty goal:

**To raise \$1 Million Dollars in our Restricted Endowment Fund
so we can give \$50,000 back
EACH and EVERY year...FOREVER.**

Working within our community, we want to be able to provide things using the Restricted Endowment Fund that we would otherwise not be able to afford as a community: programs, events, parks, buildings, equipment, signs, trails, unique opportunities... the possibilities are endless.

Thank you for your commitment, and for choosing the Boulder Junction Community Foundation to help Boulder Junction grow and thrive now and for future generations.

Special thanks go out to our dedicated board members, board consultants, and committee volunteers from the very beginning as an organization to the present day. With so much gratitude to Mary Van Grinsven for her six years of service and leadership, and to Adam Zogata for his expertise and leadership. YOU make it happen. Thank you!

PLEASE take a moment to review the information in this packet for specifics on our FOUNDERS CIRCLE and LEGACY CIRCLE programs and how we will strive to accomplish this important goal. If you are not yet a donor, we sincerely hope you will join us on our journey to provide a lasting legacy for all who love Boulder Junction.

Thank you for your thoughtful consideration.

John Altschwager, President

Our Founders Circle and Legacy Circle donors are individuals, organizations, and foundations who believe in our mission, share its ideals, and ensure our community work now and in the future.

FOUNDERS CIRCLE

Our Founders Circle honors the individuals, organizations, and foundations that have supported the Boulder Junction Community Foundation with cumulative gifts of \$10,000 or more, starting with donations received since our inception on October 10, 2010. When a donor reaches (or pledges) a sum of \$10,000, they will be listed in perpetuity in our publications.

Benefactor \$50,000+

Anonymous
Robert & Diane Jenkins
Friends of the Boulder Junction Library
Dairymen's Inc.

Visionary \$25,000+

Anonymous
Ron & Judy Nordlof
Janet Oppenheimer

Patron \$10,000+

Tom & Sally Basting Sr.
Boulder Junction Lions
Jonathan Dobbs & Jacqueline Pruitt
Milton Henrichs
Hoag Family Charitable Foundation
Linda & Donald Jenner
Dan & Leslie Johnson
Lang Family & Woods of Boulder Junction
LUMN Foundation
James & Bonnie Schwartzburg
William & Bonnie Spear
Elizabeth & Richard Uihlein
Mary & Greg Van Grinsven
Quentin & Dorothy Willems

LEGACY CIRCLE

The Legacy Circle celebrates donors who thoughtfully designate the Boulder Junction Community Foundation Restricted Endowment Fund as a beneficiary in their estate planning for the betterment of the Boulder Junction community. We recommend that you contact your financial advisor to discuss the benefits of including the Boulder Junction Community Foundation in your estate plans.

Legacy Circle Members

Tom Basting Sr.
Mary Van Grinsven



It's funny how certain memories stick with you all of your life. In 1960, my parents and I and four sisters were staying at Ed Gabe's Lost Lake Resort in the Sayner area. Dad always hired a guide each year for musky fishing and his favorite was a chap by the name of Marvin Heeler. One summer as we dropped the guide-boat in the water at the Ballard Lake landing, Marvin remarked that we were going to have a little competition from a Boulder Junction guide that day, a reference that came up repeatedly in following years. Dad's curiosity got the better of him and after visiting Boulder Junction, he fell in love with the quaint, wide main street of Boulder Junction, thus beginning my 55-year association with this

wonderful town. After seventeen years of staying at various locations on Fishtrap and High lakes with my own family, Leslie announced in a bold statement that it was time for us to look for property of our own. We did the realtor trek through Oneida and Vilas County, looking for that dream, log-style home that never quite seemed to materialize. Leslie finally came to the conclusion that we were approaching the process in an entirely incorrect fashion – "let's start with the town we want, select the lake or lakes that meet our needs, then find a house that can make it all work." Well, there was never any question about the town because we had fallen in love with it together in 1970, the first time Leslie was introduced. So we chose our town first, our lake second (Fishtrap), and our house third, with the idea that you can always modify a house to meet your needs. Fifteen years later in 2006, we did remodel and enlarge our home and now all is right with the world.

During our long association with the Northwoods, we have probably visited, in some capacity, every little town in Vilas County and there are none in our opinion that compare with Boulder Junction. There is a vibrancy in this town which creates a tremendous desire to be a part of it. While we consider ourselves residents, it is the full-time populace of business owners, working folks, retirees, and volunteers that make this the special place it has been and continues to be. Unlike some other towns, it's just not one person that drives the community's success; it's the amalgam of the entire population.

You can see what a community can accomplish when you look at the new Boulder Junction Community Center. The full-time and summer residents came together to help build a library and community center that is incomparable with other Northwoods towns. We have festivals all summer long including Musky Days with the Fun Run, the Fireman's Cook Out after the 4th of July parade, Neighbor to Neighbor programs at the library, Music in the Park every Thursday, and Colorama, just to name a few. We also have a weekly flea market which brings people from all over, some using our wonderful bike trails and many enjoying our quaint restaurants and shops. We have business people who are willing to take economic risks that have so contributed to our collective livelihood and well-being. Many of our friends call other towns their own; they have lovely homes but many are envious of us because we can call Boulder Junction our town.

Besides supporting and patronizing the local businesses, we view contributing to the Boulder Junction Community Foundation as an important way that we can give back a little something to a place that has given us so much pleasure over the last twenty-eight years of our married life. As members of the Foundation's Founders Circle, it is our way of demonstrating that this little town in the heart of Vilas County is truly our home and we are so fortunate to be a part of it. We hope that someday at least one of our children will carry this tradition on into the future.

- *Leslie and Dan Johnson*

TYPES OF FUNDS

Restricted Endowment Fund is managed, invested, and kept in perpetuity to provide earnings for the benefit of charitable causes in Boulder Junction. The fund is held and managed by the Community Foundation of North Central Wisconsin. Grants are available annually through this fund to enhance Boulder Junction for present and future generations. Our goal is to raise \$1,000,000 in this fund to enable the Foundation to give \$50,000 back to the community each year...forever.

Community Enhancement Funds are managed and kept at our local bank to provide grants on an as needed basis for the benefit of charitable causes in Boulder Junction. These funds include: Arts & Culture Fund, Bike Trail Fund, Public Restroom Fund, and Greatest Needs Fund.

GRANT GUIDELINES

What We Support

- The Foundation is dedicated to supporting innovative ideas for:
- Projects that enhance the quality of life for Boulder Junction's citizens and visitors.
- Projects that support human services, education, health and recreation, arts and culture, the environment and community development.
- Projects involving nonprofits that strengthen and enhance the Boulder Junction community.
- Projects that protect those characteristics of our community that are so loved.

Who may apply?

The Foundation welcomes grant requests from organized groups throughout the Boulder Junction area, including:

- Charitable organizations classified as 501(c)(3) under the Internal Revenue Code
- Local units of state or national organizations, and independent nonprofit organizations
- Schools, governmental units and religious institutions providing programs benefiting the public at large

Grant Guidelines

Project Eligibility:

1. The project addresses unmet needs within the Town of Boulder Junction that are consistent with the charitable purposes of the BJCF. The project clearly falls within BJCF's mission.
2. The project is consistent with the mission and purposes of the organization applying for the grant.
3. The applicant organization has provided evidence satisfactory to the Board of Directors that it has the financial capacity and the ability to complete the project and, if applicable, provide for its long-term management and maintenance.
4. The project can be completed within two years of the grant approval date.
5. If a project is a phase or component of a larger project, the component is usable or functional in and of itself.
6. The project does not meet any of the criteria of Ineligible projects and project costs under Bylaw X of the BJCF Bylaws. Bylaws available at boulderjunction.org.

The Boulder Junction Community Foundation seeks to promote respect for all people. We do not discriminate on the basis of race, color, religion, gender, national origin, ancestry, age, medical condition, disability, veteran status, marital status, sexual orientation or any other characteristic protected by law; we expect grant applicants to hold similar standards.

2019 COMMUNITY GRANTS:

The Boulder Junction Community Foundation awarded the Boulder Junction Lions Club a grant in the amount of \$1500. The grant helped with the costs of replacing the roof on the Lions Pavilion this fall. The Boulder Junction Lions Club built the pavilion, which is adjacent to the Community Center, many years ago and gifted it to the Town of Boulder Junction. The Lions maintain the three-season, outdoor, covered pavilion which includes picnic tables, electricity and lighting. Many community residents and visitors use the pavilion for picnics, meetings and events.



Total grants awarded since inception 9 years ago:
\$475,604.73

The Boulder Junction Community Foundation awarded the Boulder Junction Chamber of Commerce a grant in the amount of \$750 during Music on Main Street on July 24, 2019 to help support the costs of artists performing at the weekly summer music series. The series hosts eight Wednesday evening performances in June, July and August. The grant, as well as individual and business donors, help to support this event which is now in its 12th season.



The Boulder Junction Community Foundation pledged the Town of Boulder Junction a grant in the amount of \$750 to support affordable highspeed broadband internet access throughout the township. The grant will be combined with Town funds, contributions from CenturyLink and grant funds received from the Wisconsin Public Service Commission in order to accomplish a Fiber To The Premises ("FTTP") project during 2020 in Boulder Junction.

The Boulder Junction Community Foundation awarded the Town of Boulder Junction a grant in the amount of \$5000 on November 22 to help fund the public restroom project at the Boulder Junction Community Sports and Recreation Area, which includes the Sturm Ballfield.

We awarded the Boulder Junction Lions Club a grant in the amount of \$1500 to support their inaugural undertaking of the Colorama Dinner at Camp Manito-wish YMCA on Saturday, September 21. The dinner is a long-standing Fall event in Boulder Junction.

The Boulder Junction Community Foundation awarded the North Lakeland School 8th Grade Class a \$650 grant which will be used for their annual spring class trip to where they will enjoy both recreational and educational activities as they visit the Museum of Science and Industry including the U-505 Submarine, Millennium Park, Willis Tower, Illinois Holocaust Museum, Shedd Aquarium, Navy Pier, Briar Street Theatre (Blue Man Group), and Six Flags Great America.

The Boulder Junction Community Foundation has awarded the Boulder Junction Volunteer Fire Department a grant in the amount of \$4403. The grant funded a Groves Ready Rack PPE Extractor/Washer. The Extractor is a specialized washing machine designed specifically to clean the personal protective gear (jacket coat and bunker pants) for firefighters by removing the carcinogenic gases that accumulate when fighting fires.



We gratefully acknowledge the donors who generously gave back to Boulder Junction through the Boulder Junction Community Foundation in 2019:

Anonymous (12)
Jim & Deb Ader
John & Joanne Ader
John & Marilynne Albrecht
Col. John Aldridge
Amazon Smile Program
American Legion Post 451
Carne Andrews
Ascension
Dennis & Lori Aukstik
Matthew & Margaret Bagley
Barbara & Lyle Bakker
Ted & Patty Balistreri
Bill Baptist
Winfred & Sandra Baron
Thomas & Sally Basting Sr.
Kathy & Hal Baumann
Bruce & Cathy Bohren
Boulder Junction Lions Club
Barbara Boston & Jeff Long
Boulder Junction Shooting Range
Mary Jo & Craig Boyd
Mike Brubaker
Robert & Patti Buenz
Julie Burchett
Gerald & Bonnie Burgette
Dick & Chris Calder
Jack Calmeyn
Carrie & Ed May Family Fund
Thomas & Leslie Cervenka
Pam & Jon Cherney
Michael & Gail Cicak
Stephen & Lisa Coon
Mr. & Mrs. K. Creed
Kent & Maureen Dahlgren
Dairymen's, Inc.
Bill & Anne Daley
Marcia & Al Dalton
Scott & Kim Davis
Jacquelyn Densing
Brian & Anne Derber
Mary Devine
Paula & Lawrence Dinardo
Douglas & Susan Dobes
Meg & Dan Donoghue
Barbara Douglas-Johnson & Eric Johnson
Emily Douglass
William & Susan Fehlandt
Jim & Anne Ferguson
Valentine Fernandez, Jr.
Katie Foley
Frederick & Nancy Forrer
Robert & Kay Forrer
James & Susan Fragassi
Paula Friedman
Bob Fuller
Mike & Karen Funk
Leslie Gauberti
Lloyd & Judith Giles
Dick & Sue Govier
Gil & Irene Gravelle
Patrick & Jerry: Sons of Mickey & Katie Green
Carl Greer
Patricia Groh

Michael Grosberg
Ken & Kate Hanni
Hartung Brothers Inc.
Joe Heitz & Jennifer Engstad Heitz
Bob & Tora Hellyer
Marilyn Hendry
Mark & Lisa Hilgendorf
Allen & Julie Hillery
Hoag Family Charitable Foundation
Cassie Hollatz
Dr. & Mrs. Brent Holleran
Kathy Holubar
Jim & Anita Hornbrook
Jay & Cathy Huff
Sharon Ittis
Mike & Sue Innes
Lee & Barbara Jacobi
Bradley Javenkoski
William & Doreen Jelenchick
Bob & Diane Jenkins
Linda & Donald Jenner
Dan & Leslie Johnson
Marilynn Jolin
Ervin Keller & Susan Kowbel-Keller
Jim & Maria Kelly
Mirrel Kephart
Susan Kern
Kimberly Clark Foundation
Dan & Mary Ann King
Gene & Carol Klisnick
William & Gordonna Komassa
Julie & Mark Kulinski
Barbara Lach
Christopher & Irene Lahart
Lang Family Foundation
Bob Lawrence
David & Debra Lawrence
Ron & Diane Leafblad
Long & Company, Inc.
LUMW Foundation
William & Mary Madsen
Larry & Sharon Maholland
Barry & Pam Manix
Charles & Kathryn Mansur
Lt. Col. Allan & Mrs. Manteuffel
Duane & Joyce Marquardt
Craig & Jane Mason
Michelle & Joe Mauzer
McCormack Family
Rick & Mary McCune
Jack & Mary Melrose
Bonnie Menke
Bernard Miller
Gene & Rita Miller
Jake Moelk
Brian & Melanie Monroe
Sara Muender & Tom Folsom
Carl & Janice Muffler
Diane Muri
Patricia Murphy
Dale & Debi Nelson
Glenn & Caren Nemec
William & Susan Niemuth
Ron & Judy Nordlof

Northern Highland Sports
Northwood Pines Storage
John & Theresa Nurre
Richard & Debra Olsen
Peter & Annette Olson
Janet Oppenheimer
Ken & Jill Oppenheimer
Dave Osborn
Don & Lois Osborn
Our Wisconsin Magazine
Marjorie Palmer
Kenneth & Sharon Perry
Mary Henrichs Peterson
Richard & Carol Phillips
Gary & Barbara Plouff
Paula Pomainville
John & Barbara Post MD
Robert & Judy Prentiss
Fred & Sally Rathke
Pete & Beth Rondello
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Penny & Roger Samuelson
Timothy & Cherie Sanderson
Sauter Builders, Inc.
Cathy Schneider
Richard & Elizabeth Schreuder
Sarah Schumacher
Septic Inspection Services, LLC
Steve & Roxanne Sharp
Dawn Shaw
Alan & June Siegerist
Theresa & Dave Smith
William & Bonnie Spear
Parker & Sandy Sterner
Will & Donna Steuer
Don & Carol Taylor
Trout Lake Enterprises-Coontail Market
Herman & Lauren Vandenberg
Greg & Mary Van Grinsven
Bob & Mary Vogel
Ron & Diane Vogel
J. Chris Wangaard
Lorine Walters
Betty Watkins
Mr. & Mrs. Gregory Whiffen
White Birch Village, LLC
Robert & Janet Wilhelm
Nicole Wilkin & Gary Tielens
Rob & Emily Wixson
Paul Young & Gail Warkentin
Ron & Glennes Youngbauer
Janet Zamrazil
Don Zander

Gifts in honor of :

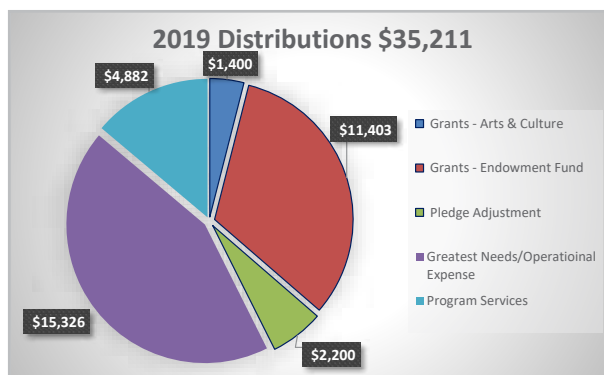
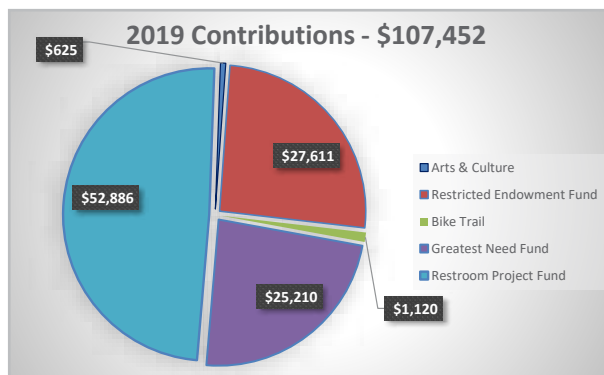
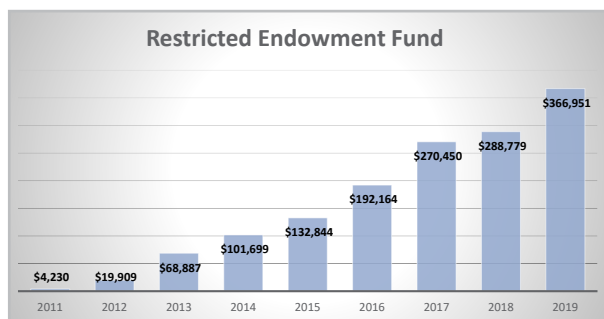
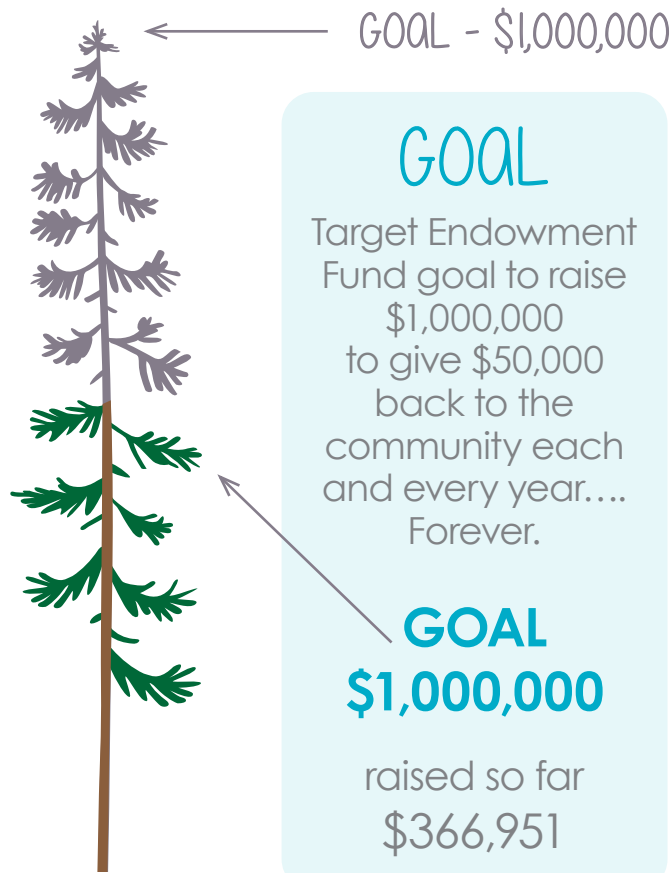
John & Joanne Ader
Denny & Ellen McGann

Gifts in memory of:

Dennis Francis, Sr.
Robert Otto
Rosie Wierzba

Financials

The Boulder Junction Community Foundation is a 501(c)(3). The Finance Committee and Board of Directors monitor and review the investment management services provided by the Community Foundation of North Central Wisconsin in managing the Boulder Junction Community Foundation Endowment Fund. In 2019, as approved by the Board of Directors, \$27,611 was contributed to the Restricted Endowment Fund, bringing our Fund total at the end of the year to \$366,950.94. Community Enhancement Funds (Arts & Culture Fund, Bike Trail Fund, Public Restroom Fund, and Greatest Needs Fund) as well as the Reserve Fund are managed directly by the Board of Directors and held at Huntington Bank in Boulder Junction. With a \$4,000 deposit in 2020, at years end the Reserve Fund had a balance of \$8,308. Grants totaling \$12,803 were awarded. Our auditors were Peterson Metz, Ltd



WAYS TO GIVE

CHOOSE THE WAY TO MAKE A DIFFERENCE

The Boulder Junction Community Foundation is a nonprofit 501(c)(3) organization created by and for residents and visitors of Boulder Junction. Founded in 2010, our mission is to preserve and enhance Boulder Junction for present and future generations. We accomplish this by responsibly seeking, managing, and distributing endowment funds created by charitable gifts. The Foundation offers a variety of giving and fund options to accommodate your favorite project or program. Whichever you choose, you will have the satisfaction of knowing that your gift, large or small, will benefit your community today, tomorrow, and always. We recommend that you contact your financial advisor to discuss the benefits of including the Boulder Junction Community Foundation in your tax and estate plans, as your legacy.

GIVING OPTIONS

Outright Gifts of cash, stocks, bonds, or other assets are the easiest and most convenient way to donate. Your charitable gift qualifies for the maximum tax advantage allowed by law.

Gift of Life Insurance or Retirement Plan Beneficiary enables you to name the Boulder Junction Community Foundation as beneficiary with tax benefits that you can enjoy during your lifetime.

Bequest by Will by naming the Boulder Junction Community Foundation as a beneficiary in your will. You can make a gift of beneficiary, with possible tax benefits that you can enjoy during your lifetime.

Charitable Gift Annuity enables you to make a gift of cash or property to the Foundation now, get immediate tax benefits, and ensure that you or a loved one receive fixed quarterly or annual income payments for life.



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Thank you, Michael & Marshia Crowley!